

GLEMO x GEM - Execution Roadmap

Canonical calendar: close in July 2026, TGE in January 2027 / Q1 2027, Month 7. Dates remain market-conditional.

	Period	Key Milestones	Investor Evidence
M1	Jul 2026	Round close, budget lock, counsel kickoff, platform mandate signed	Closing pack, updated cap/token schedule, Head of Platform mandate
M2-M3	Aug-Sep 2026	Legal memo, audit scope, provider outreach, AI/brokerage evidence folder	Counsel workplan, provider shortlist, CRM/GMV export
M4-M6	Oct-Dec 2026	Pre-TGE build, wallet labels, community quality, marketplace/app readiness	Audit status, wallet report, launch checklist, marketplace pipeline
M7	Jan 2027 / Q1 2027	TGE, US\$650k stable liquidity pool, vested airdrop launch	Contract/audit artifacts, LP address, airdrop vesting dashboard
M8-M12	Feb-Jun 2027	Post-TGE reporting, marketplace revenue proof, provider LOI path	Monthly cash report, usage/revenue dashboard, provider discussions
M13-M24	Jul 2027-Jun 2028	Seed readiness, recurring revenue, multi-provider RWA optionality	Seed data room, revenue cohorts, legal/provider gates

Seed Financing Language	Base case: US\$20M+ seed valuation milestone with a US\$4-6M raise after gates are met. Upside case: up to US\$8M only if legal, platform, token, provider, marketplace, AI Agent, brokerage, community, and cash-discipline gates are materially exceeded.
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Gate	Must Be True Before Seed	Why GEM Cares
Cash discipline	US\$200k hard reserve preserved or bridge option triggered	Prevents a forced seed under weak negotiating conditions
Platform independence	Senior platform owner accountable for bank-independent roadmap	Reduces single-partner execution risk
Token launch	Wallet controls, vesting, audit, liquidity reporting complete	Reduces hidden sell pressure and governance risk
Marketplace traction	12% MoM base case tracked against active company count and revenue	Separates recurring software proof from token/RWA narrative
Unit economics	Brokerage GMV, commission, marketplace, and RWA metrics reported separately	Prevents revenue-scope confusion